

# KALINA POWER LIMITED

ACN 000 090 997

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## SUPPLEMENTARY PROSPECTUS

### IMPORTANT NOTICE

This Supplementary Prospectus is dated 21 June 2016 and is supplementary to the Prospectus issued by Kalina Power Limited (Kalina) dated 11 May 2016 in relation to a non-renounceable pro rata rights issue (**Prospectus**).

This Supplementary Prospectus was lodged with ASIC on 21 June 2016. ASIC takes no responsibility for the content of this Supplementary Prospectus.

This Supplementary Prospectus must be read together with the Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

Terms defined in the Prospectus have the same meaning when used in this Supplementary Prospectus.

**1. *Withdrawal of Offer***

Kalina withdraws the Offer.

**2. *No Issue of Securities***

No Shares or Options have been, or will be, issued on the basis of the Prospectus.

**3. *Return of Application monies***

Eligible Shareholders who applied under the Offer will receive a refund of their application monies. Computershare Investor Services Pty Limited will issue a cheque in the name of the Applicant on 30 June 2016.

**4. *Expiry Date of Prospectus***

The expiry date of the Prospectus is brought forward to the date of this Supplementary Prospectus.

### DIRECTORS' AUTHORISATION

This supplementary Prospectus is issued by Kalina and its issue has been authorised by a resolution of the Directors. In accordance with section 720 of the Corporations Act, each director has consented to the lodgement of this Supplementary Prospectus with ASIC.

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**Mr Timothy Horgan  
For and on behalf of  
KALiNA Power Limited**