

## Result of Option Exercise

KALiNA Power Limited (ASX:KPO, "KALiNA" or the "Company") reports that the number of 5 cent, 30 August 2017 options (the "Options") exercised by option holders was 73,660,401 (\$3,683,020.05) representing 95% of the Options.

The shortfall of the Option exercise is 3,882,279 Options (\$194,113.95) and this number of shortfall shares will be subscribed for by the Underwriters.

It is anticipated that the issue of the new ordinary shares will be completed on Wednesday, 13<sup>th</sup> September 2017.

### For further information, please contact:

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