KALiNA
Electricity from heat

ASX ANNOUNCEMENT

24 August 2016

Extension to Closing date of Non-Renounceable Rights Issue

Further to the Supplementary Prospectus announced today, the Company is extending the closing date for its current Non-renounceable Rights Issue announced on 3 August 2016 (the Offer). The Company is extending the closing date for the Offer from 30 August 2016 to 5pm on 1 September 2016. The new indicative timetable for the rights issue is below:

Closing date for receipt of acceptances and payment	1 September 2016
Shares and Options quoted on ASX on deferred settlement basis	2 September 2016
Shortfall notification date to ASX	6 September 2016
Issue of Offer shares and Options (other than those to Harrington requiring Shareholder approval)	8 September 2016
Deferred settlement trading ends	8 September 2016
Issue of Shortfall shares and Options to Harrington requiring Shareholder approval	28 November 2016
Closing date by which the Shortfall shares remaining after the Offer has completed may be placed by the directors	30 November 2016

For further information, please contact:

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