

ASX ANNOUNCEMENT

3 June 2016

Extension to Closing date of Non-Renounceable Rights Issue

Kalina Power Limited (ASX:KPO) announces an extension to the closing date for its current Non-renounceable Rights Issue announced on 12 May 2016 (the Offer). The Company is extending the closing date for the Offer from 9 June 2016 to 23 June 2016. The new indicative timetable for the rights issue is below:

Closing date for receipt of acceptances and payment	23 June 2016
Shares and Options quoted on ASX on deferred settlement basis	24 June 2016
Shortfall notification date	28 June 2016
Issue of Offer Shares and Options	30 June 2016
Deferred settlement trading ends	30 June 2016
Closing date by which the Shortfall Shares, remaining after the Offer has completed may be placed by the directors	30 September 2016

Other than the changes to the timetable outlined above, the terms of the Offer as lodged in the Prospectus dated 12 May 2016 remain the same.

For further information, please contact:

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